

FirstChoice Employer Super Performance



February 2024

FirstChoice generally uses mandates for the single manager options rather than investing into each manager's unit trust. Therefore, the returns of the single manager options will not be identical to the returns of a similar unit trust offered by the manager.

Options	3 months	1 year	2 years pa*	3 years pa*	5 years pa*	7 years pa*	Since inception*	Inception date
MySuper product – CFS Lifestage options								
CFS Lifestage (1945-1949)	5.39%	9.46%	3.94%	3.85%	3.64%	3.71%	4.51%	12-Jun-13
CFS Lifestage (1950-1954)	5.39%	9.49%	3.93%	3.83%	3.62%	3.70%	4.46%	12-Jun-13
CFS Lifestage (1955-1959)	5.42%	9.52%	3.96%	3.87%	3.65%	3.73%	4.82%	12-Jun-13
CFS Lifestage (1960-1964)	5.48%	9.61%	3.78%	4.15%	3.98%	4.37%	5.85%	12-Jun-13
CFS Lifestage (1965-1969)	6.99%	13.04%	6.25%	6.62%	5.87%	6.11%	7.31%	12-Jun-13
CFS Lifestage (1970-1974)	7.66%	14.24%	6.89%	7.48%	6.64%	6.70%	7.70%	12-Jun-13
CFS Lifestage (1975-1979)	8.23%	15.24%	7.59%	7.94%	7.00%	6.93%	7.84%	12-Jun-13
CFS Lifestage (1980-1984)	8.47%	15.66%	7.86%	8.11%	7.13%	7.03%	7.91%	12-Jun-13
CFS Lifestage (1985-1989)	8.47%	15.67%	7.89%	8.14%	7.16%	7.05%	7.93%	12-Jun-13
CFS Lifestage (1990-1994)	8.39%	15.52%	7.78%	8.06%	7.10%	6.99%	7.90%	12-Jun-13
CFS Lifestage (1995-1999)	8.30%	15.33%	7.64%	7.98%	7.10%	6.98%	7.92%	12-Jun-13
CFS Lifestage (2000-2004)	8.19%	15.17%	7.39%	7.85%	6.99%	6.83%	7.97%	16-Jun-16
CFS Lifestage (2005-2009)	8.29%	15.68%	-	-	-	-	9.37%	30-May-22
CFS Multi-Manager Multi-Sector								
CFS Defensive	2.73%	4.88%	1.54%	0.99%	1.68%	1.97%	2.50%	12-Jun-13
CFS Conservative	3.82%	6.04%	2.37%	2.16%	2.91%	3.08%	3.62%	12-Jun-13
CFS Diversified	5.35%	8.28%	3.51%	3.50%	4.36%	4.46%	4.25%	19-Jun-15
CFS Moderate	6.02%	9.20%	3.95%	4.05%	5.02%	5.13%	5.79%	12-Jun-13
CFS Balanced	6.68%	9.99%	4.32%	4.63%	5.63%	5.74%	6.38%	12-Jun-13
CFS Growth	7.34%	10.76%	4.77%	5.25%	6.22%	6.33%	7.03%	12-Jun-13
CFS High Growth	8.48%	12.25%	5.35%	6.28%	7.15%	7.47%	8.27%	12-Jun-13
CFS Multi-Manager Single-Sector								
CFS Fixed Interest	2.09%	3.53%	-1.44%	-1.68%	0.21%	0.99%	1.93%	12-Jun-13
CFS Australian Share	8.44%	8.66%	8.06%	9.23%	7.93%	7.75%	8.26%	12-Jun-13
CFS Australian Small Companies	9.43%	8.73%	0.52%	3.72%	8.35%	8.88%	9.70%	12-Jun-13
CFS Global Infrastructure Securities	1.76%	1.78%	1.26%	6.09%	4.10%	4.93%	7.16%	13-Jun-13
CFS Global Share	12.70%	23.73%	9.96%	8.47%	9.86%	10.17%	10.51%	12-Jun-13
CFS Property Securities	16.23%	14.67%	4.11%	9.40%	5.91%	6.27%	8.46%	12-Jun-13
CFS Enhanced Index Series								
CFS Enhanced Index Conservative	3.82%	6.92%	2.79%	3.03%	3.22%	3.33%	3.93%	12-Jun-13
CFS Enhanced Index Diversified	5.38%	9.85%	4.12%	4.87%	4.82%	4.83%	5.54%	12-Jun-13
CFS Enhanced Index Moderate	6.05%	11.28%	4.92%	5.83%	5.64%	5.59%	5.55%	26-Jun-15
CFS Enhanced Index Balanced	6.79%	12.65%	5.56%	6.77%	6.32%	6.21%	7.02%	12-Jun-13
CFS Enhanced Index Growth	7.36%	13.45%	6.28%	7.75%	7.01%	-	6.83%	01-Jun-17
CFS Enhanced Index High Growth	8.50%	15.36%	7.66%	9.54%	8.06%	7.95%	7.92%	20-May-14
CFS Index Series								
CFS Index Growth	6.72%	11.54%	-	-	-	-	9.79%	01-Jul-22
CFS Index Australian Share	8.65%	10.25%	8.89%	9.30%	8.46%	8.32%	8.69%	12-Jun-13
CFS Index Property Securities	16.27%	14.06%	3.49%	9.01%	4.93%	5.58%	7.79%	12-Jun-13
Single-Manager Multi-Sector								
High Growth								
AZ Sestante Growth	7.31%	11.55%	4.83%	5.56%	5.19%	-	5.23%	23-Jun-17
Single Manager Single-Sector								
Cash and Deposits								
FirstRate Saver	0.94%	3.52%	2.53%	1.73%	1.25%	1.26%	1.48%	11-Jun-13
Short Duration Fixed Interest								
Macquarie Income Opportunities	2.13%	4.96%	1.80%	0.90%	1.26%	-	1.29%	19-Sep-17
Diversified Fixed Interest								
First Sentier Diversified Fixed Interest	2.11%	3.30%	-1.28%	-1.36%	0.17%	0.94%	1.35%	12-Jun-13
UBS Diversified Fixed Income	2.43%	3.31%	-1.96%	-1.81%	-0.22%	0.66%	1.65%	12-Jun-13

Options	3 months	1 year	2 years pa*	3 years pa*	5 years pa*	7 years pa*	Since inception*	Inception date
Australian Fixed Interest								
PIMCO Australian Bond	2.53%	3.67%	-1.07%	-1.25%	-	-	-2.30%	30-Nov-20
Alternatives								
Aspect Diversified Futures	9.26%	9.76%	19.09%	17.85%	12.97%	7.75%	7.79%	12-Jun-13
Australian Share								
Alphinity Sustainable Share	9.46%	9.90%	6.88%	8.05%	-	-	8.00%	03-Dec-20
Ausbil Australian Active Equity	7.95%	8.80%	9.22%	10.18%	10.58%	9.88%	9.95%	12-Jun-13
Bennelong Ex-20 Australian Equities	12.30%	15.41%	1.15%	1.54%	8.12%	8.40%	8.83%	04-Jun-15
Fidelity Australian Equities	7.46%	6.88%	6.59%	8.44%	8.29%	8.28%	8.91%	12-Jun-13
Perennial Value Australian Share	7.37%	7.01%	6.84%	9.45%	8.29%	7.31%	8.10%	12-Jun-13
Schroder Australian Equity	8.01%	8.90%	8.48%	10.33%	8.52%	8.58%	8.41%	12-Jun-13
T. Rowe Price Australian Equity	8.33%	9.09%	6.64%	6.88%	7.48%	-	6.08%	15-May-18
Australian Share – Small Companies								
OC Premium Small Companies	12.64%	16.86%	9.66%	7.19%	7.86%	-	8.38%	19-Sep-17
Global Share								
Baillie Gifford Long Term Global Growth	14.35%	32.26%	-	-	-	-	20.68%	06-Jun-22
MFS Global Equity	8.61%	14.26%	7.66%	9.35%	9.12%	9.85%	10.57%	12-Jun-13
Magellan Global Share	12.81%	29.89%	12.39%	11.04%	9.66%	10.88%	11.12%	12-Jun-13
Realindex Global Share Value	10.67%	23.24%	12.64%	13.96%	10.53%	10.39%	10.67%	12-Jun-13
Realindex Global Share Value - Hedged	9.23%	18.92%	8.75%	10.01%	8.81%	8.02%	8.49%	12-Jun-13
Stewart Investors Worldwide Sustainability	7.85%	10.67%	3.20%	4.05%	-	-	5.76%	17-Sep-19
T. Rowe Price Global Equity	12.69%	26.08%	7.59%	4.23%	10.64%	-	11.72%	19-Sep-17
Global Share – Emerging Markets								
Platinum Asia	2.93%	2.13%	-1.65%	-4.21%	4.46%	6.39%	7.48%	12-Jun-13
Realindex Emerging Markets Value	8.08%	17.67%	7.00%	5.84%	4.64%	6.39%	6.57%	12-Jun-13
Specialist Share								
Platinum International	3.69%	3.43%	5.25%	4.14%	5.52%	6.91%	7.77%	12-Jun-13
Australian Property and Infrastructure Securities								
Ironbark Property Securities	16.99%	15.89%	3.71%	9.81%	6.70%	7.19%	8.86%	12-Jun-13
Global Property and Infrastructure Securities								
First Sentier Global Property Securities	2.03%	-0.54%	-7.29%	-0.48%	1.46%	2.29%	4.72%	12-Jun-13
Magellan Infrastructure	1.47%	1.33%	0.42%	4.91%	2.01%	-	3.05%	19-Sep-17
Geared								
CFS Geared Share	19.35%	19.42%	13.17%	14.04%	16.34%	16.54%	17.12%	12-Jun-13
CFS Sustainability								
CFS Thrive+ Sustainable Growth	8.94%	13.88%	-	-	-	-	15.35%	19-Sep-22

We're here to help

If you have any questions on the forms please contact your local Business Development team or call us on 1300 769 619 Monday to Friday between 8:30am and 6pm

* Returns are calculated on a cumulative year-on-year basis which are then annualised. For funds that have been in existence for less than one year, the since inception performance is actual performance since inception and not annualised. Calculations are based on exit price to exit price with distributions reinvested, after ongoing fees and expenses but excluding individual tax, member fees and entry fees (if applicable). Past performance is no indication of future performance.

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