

CFS Edge Investments

Limited general Power of Attorney

SAVE FORM

PRINT FORM

This form can be used to grant CFS a limited general Power of Attorney to facilitate the transfer of assets to your CFS Edge account. Start at the left of each answer space and leave a gap between words. All fields marked with an asterisk (*) are mandatory and are required for us to complete your request.

Please return this completed form to your adviser who will upload it to the asset transfer request they have initiated online. Telephone (for assistance) 1300 769 619

SECTION 1 TRANSFER TO ACCOUNT DETAILS

*Account number

*Account name

SECTION 2 TRANSFER FROM DETAILS

*Account holder	*Fund Name	*HIN/SRN	*Asset Code	*Units

SECTION 3 DECLARATION AND SIGNATURE

I/We request Colonial First State Investments Limited ABN 98 002 348 352, AFSL 232468, being the custodian of CFS Edge Investments, to facilitate the transfer of certain assets set out on this form to my/our account with CFS Edge Investments. In order to do so, I/we grant this limited general Power of Attorney.

I/We appoint, authorise and direct the custodian to act as my/our attorney. As attorney, the custodian can complete and sign all transfer or conversion forms on my/our behalf. They can also complete any other form, which the custodian considers necessary to transfer assets comprising the portfolio of assets listed on this form, into the custodian name, as my/our nominee.

I/We are signing this limited general Power of Attorney in the following state

Account Signatory 1 signature

Name

Date

Account Signatory 2 signature

Name

Date

SECTION 3 DECLARATION AND SIGNATURE (CONTINUED)

Account Signatory 3 signature

Name

Date

Account Signatory 4 signature

Name

Date



Please submit a copy of your certified ID to accompany this request.

SECTION 4 WITNESS DECLARATIONS

By witnessing this limited general Power of Attorney grant, I declare that I'm over 18 years of age, have witnessed the signing of this document by the account signatory(ies) and I have also signed on the date stated in Section 3.

Witness 1

Name

Signature

Witness 2

Name

Signature

WHO CAN WITNESS THIS FORM?

Depending on the Australian state in which this form is signed, a witness may be required (see below).

State/Territory	Investor to sign	Witness to sign
NSW	Yes	1 witness required
VIC	Yes	No
SA	Yes	1 witness required
WA	Yes	1 witness required
QLD	Yes	1 witness required
TAS	Please complete the <i>registration application</i> form rather than this form which is available by contacting CFS Service and Support on 1300 769 619.	
ACT	Yes	2 witnesses required
NT	Yes	1 qualified witness ¹ required

1 Qualified witness (applies for NT residents)

- A commission for oaths
- A member of the Legislative Assembly
- A legal practitioner
- A person holding office under the Supreme Court Act, Justice Act, Local Court Act or Registration Act
- A police officer
- A person licensed as a conveyancing agent or real estate agent under the Agents Licencing Act
- A Notary Public
- Any other person approved by the Registration Generals directions