

CFS Edge – Margin lending



(IDPS only)

Who are the margin lenders on CFS Edge?

Margin lending is available for Investment (IDPS) clients, excluding SMSF accounts. Current approved margin lenders for CFS Edge are:

Lender
NAB Margin Loan
NAB Equity Builder
Leveraged Equities
CommSec

Before your adviser helps you to create a new CFS Edge Margin Lending account through the CFS Edge account set-up process, you must first have an existing margin loan with one of the above approved providers.

If you have any questions, please contact your adviser.

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