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Wednesday, 3 April 2024

The Manager
ASX Market Announcements
Australian Securities Exchange Limited

Cessation of Distribution Arrangement

Associate Global Partners Limited (**AGP** or **the Company**) and Woodbridge Capital Pty Ltd (**Woodbridge**) have mutually agreed to cease its Distribution Arrangement (**Arrangement**) effective 2 April 2024.

The cessation of this Arrangement will not have a material impact on AGP, with revenues from the Arrangement accounting for less than 5% of the Company's expected revenue for FY2024. As part of the cessation of the Arrangement, both AGP and Woodbridge will pay various outstanding amounts under the Arrangement.

The Company's wholly owned subsidiary, AGP Investment Management Limited (**AGP IM**) will remain as trustee of the Woodbridge Private Credit Fund until it can facilitate an orderly transition to a new, independent trustee on or before 30 June 2024.

The Woodbridge Private Credit Fund remains unaffected by this change. Further information will be provided to investors when the appointment of the new trustee has been confirmed.

Yours faithfully,



Marty Switzer
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