Colonial First State more together

Your 2026 Annual Members' Meeting

You're invited to join us online at your Annual Members' Meeting. Our leadership team are delighted to share how we've helped members over the last financial year, and what's coming up.

We want to hear from you

This is also your opportunity to ask our team some questions. Either live at the meeting or you can submit questions in advance when you register.

Can't make it?

Register anyway and we'll send you a recording after the meeting. The recording plus transcription, all questions and answers, and minutes will be available online at cfs.com.au/membermeeting after the event.

Event details

Date: Thursday 10 December 2026

Time: 11am–12pm Sydney time

Location: Online only

Register to attend by scanning the QR code or by visiting: cfs.com.au/membermeeting

After you've registered, you'll receive a confirmation email with details on how to join the event on the day.

Agenda

- **Acknowledgement of Country and Welcome:** Richard Burns, Group Executive, Customer Office
- **Update from the Chair:** Greg Cooper, Independent Director and Chair
- **Super fund highlights:** Kelly Power, Chief Executive Officer, Superannuation & Richard Burns
- **Investment update:** Jonathan Armitage, Chief Investment Officer
- **Questions and answers**

About your super fund

This section has information about the operation of your super fund for the financial year ending 30 June 2026. All super funds are required under super law to provide this information in the same way. If you have any questions, please let us know when you register.

Financial information

This financial summary shows how much we've spent in the past financial year to manage your super fund.

The following information is provided as required in accordance with section 29P(3)(b) of the Superannuation Industry (Supervision) (SIS) Act 1993 and regulation 2.10 of the SIS Regulations 1994 (the Regulations).

Short-form summary of prescribed fund expenditure for the 2025–26 financial year

Category	Total (AUD)
Aggregate remuneration expenditure	$229,827
Aggregate promotion, marketing, or sponsorship expenditure	$114,392
Aggregate political donations	$0
Aggregate industrial body payments	$0
Aggregate related party payments	$0

Notes to short-form expenditure for the 2025–26 financial year

Some payments have been counted in more than one category. The expense categories are defined by the regulations in a way that some expenditure is required to be disclosed in more than one category. The total amounts should therefore not be read as representing wholly separate expenditures.

Remuneration expenditure covers the remuneration for the Executive Officers, which includes Independent Non-Executive Directors and the Executive Director of Avanteos Investments Limited (the trustee or AIL).

This amount is referable to the trustee in its capacity as trustee across a number of funds.

Promotion, marketing or sponsorship expenditure includes promotional and educational materials, media, advertising, and partnership arrangements.

Political donations – the trustee does not make political donations.

Industrial body payments – the trustee does not make payments to industrial bodies (employer and employee organisations registered under the Fair Work (Registered Organisations) Act 2009).

Related party payments represent payments made by AIL to related parties of the trustee, for services provided by those related parties. Some of these payments are also disclosed under 'Aggregate remuneration expenditure'. These payments form part of the related party disclosures set out in the Financial Statements. Payments include investment management costs, promotional and marketing services, group executives and directors' remuneration, rent for office premises and other general administration expenses.

More information

The following additional information and links to a range of documents will be available on our website cfs.com.au/membermeeting

- summary of Significant Event Notices from 1 July 2025 to 30 June 2026
- details of Executive Officer remuneration
- the Member Outcomes Assessment determination
- the Fund Information Reports and Annual Reports for the financial year ending 30 June 2026
- aggregate payments under a contract to promote the fund, promoting a particular view on the fund's behalf or sponsorship on the fund's behalf, the name of each contracting party and the aggregate payments to that party
- related party payments
- details on how to access your most recent member statement for the 2025–26 financial year.

Avanteos Investments Limited ABN 20 096 259 979, AFSL 245531 (AIL) is the trustee of the Avanteos Superannuation Trust ABN 38 876 896 681 and issuer of CFS Edge Super and Pension. This document may include general advice but does not take into account your individual objectives, financial situation or needs. You can find the target market determinations (TMD) for our financial products at www.cfs.com.au/tmd, which include a description of who a financial product might suit. You should read the relevant Product Disclosure Statement (PDS) and Financial Services Guide (FSG) carefully, assess whether the information is appropriate for you, and consider talking to a financial adviser before making an investment decision. The PDS and FSG can be obtained from cfs.com.au.

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